

# INVESTOR RELATIONS

2Q24



This presentation has been prepared by Koh Young Technology and although the information provided comes from credible sources, Koh Young Technology is not responsible for its accuracy.

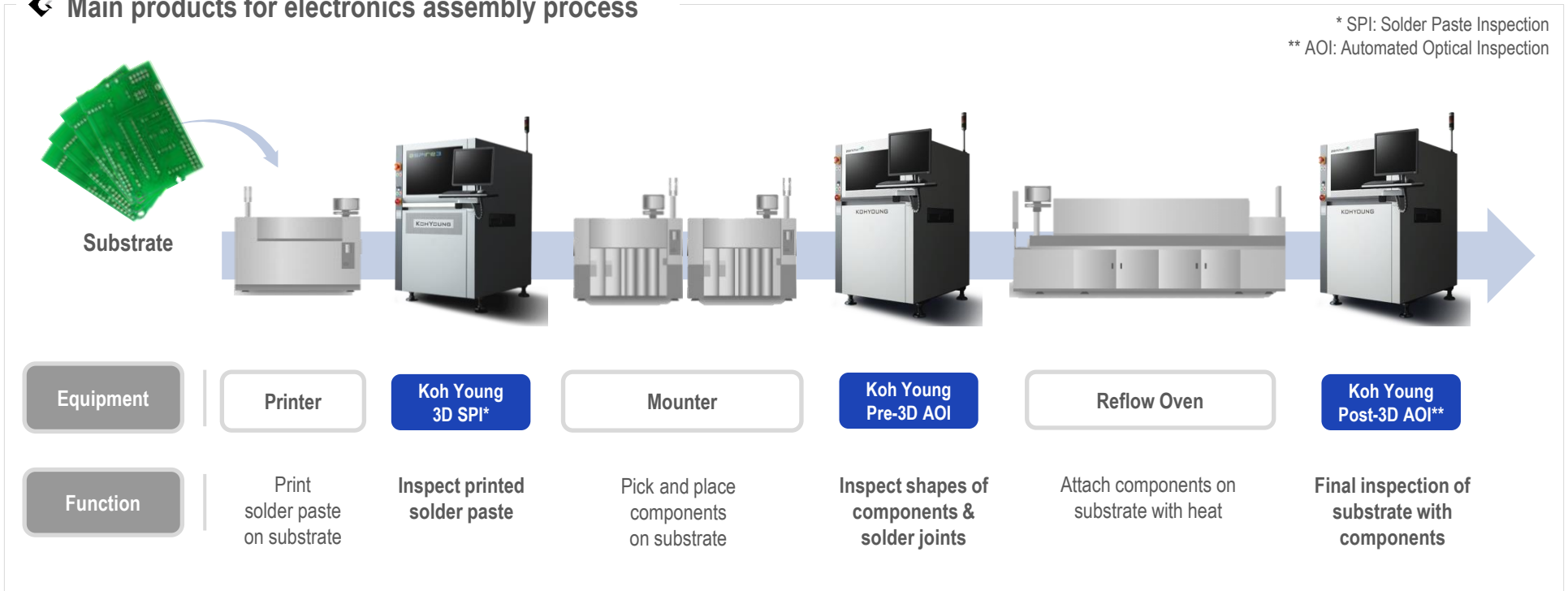
These figures are subject to change without prior notice, and Koh Young Technology is neither obligated to provide revisions caused by changes regarding the projection and forecast presented in this presentation. Koh Young Technology accepts no liability for any loss and this presentation cannot be used in any legal matter.

This presentation should not be copied, distributed, sent or changed except the written consent of Koh Young Technology.

# Business Information

- Provide automated inspection system and solutions which can measure appearance of objects
  - Core Technology: Super precision 3D measurement technology, Machine vision, Robot architecture, Embedded system, Software, etc
- Detect defects of various manufacturing processes on real-time basis and diagnose cause of defects
  - Minimize escape and false call through monitoring the quality of solder printing and chip mounting process

## Main products for electronics assembly process



# Technology Competitiveness

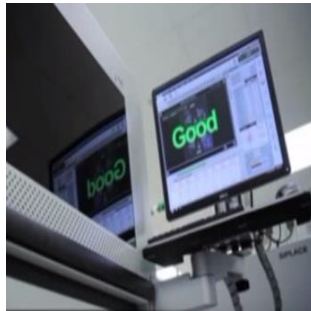
- Provide world's best 3D measurement solution based on differentiated technologies
- World No.1 technology competitiveness acknowledged by 3,000+ global companies

## Existing vs Koh Young ("KY") Inspection

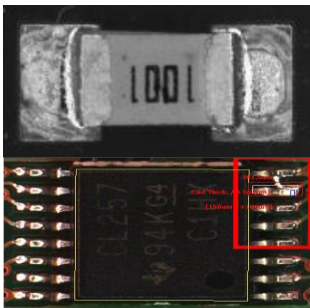
Visual Inspection



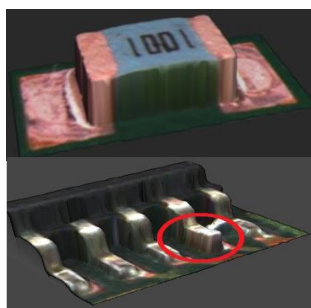
KY's Unmanned Inspection



2D Inspection Image

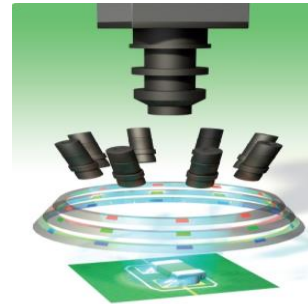


KY's 3D Inspection Image

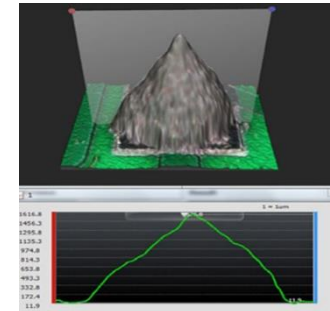


## KY's No.1 Tech Competitiveness

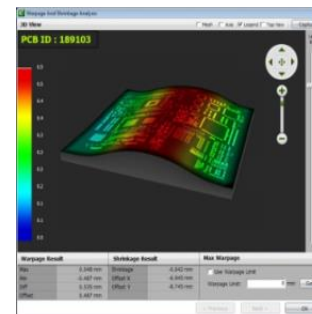
Shadow/Reflection Solution



Height Measurement



Real-time warpage solution



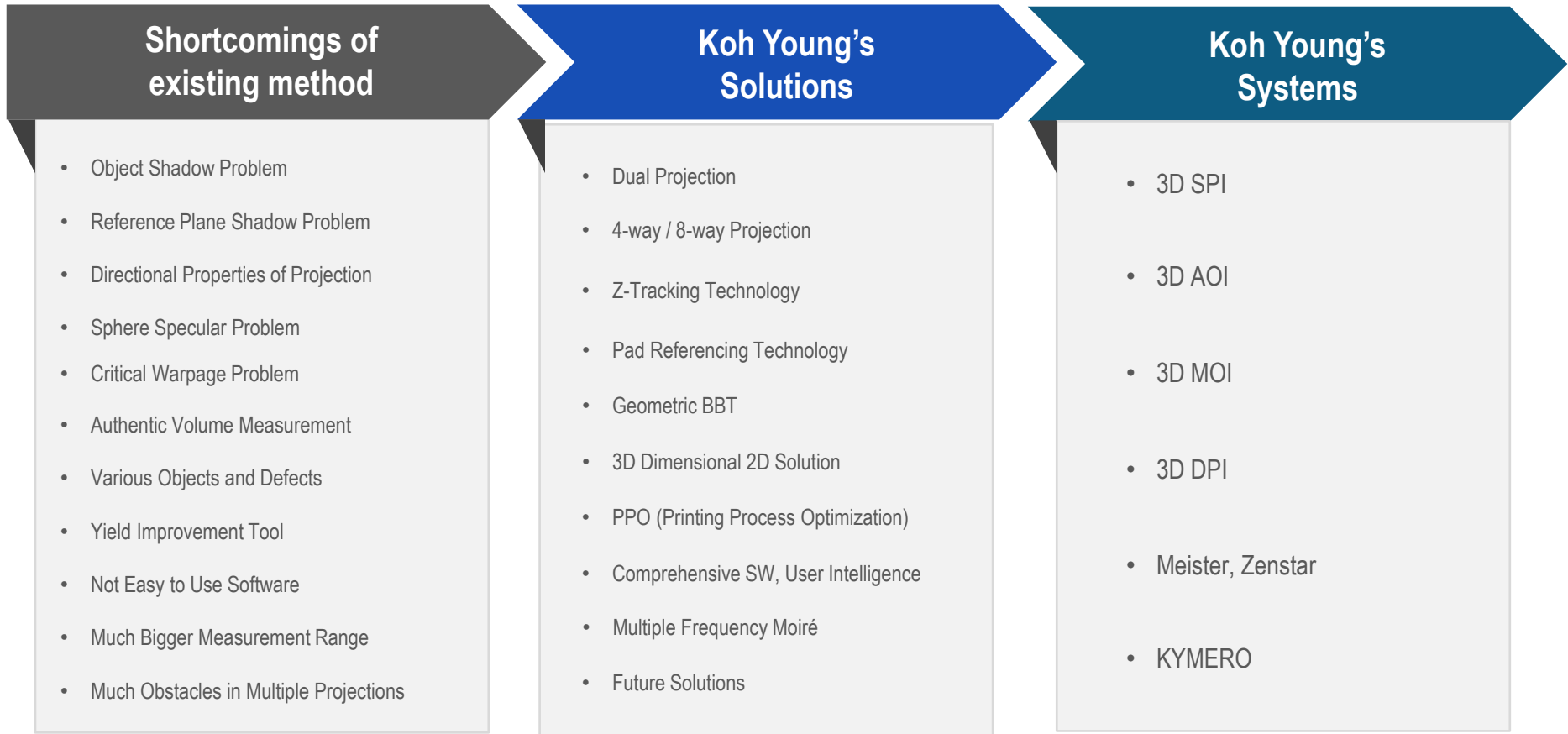
Remote Monitoring System



# Technology Competitiveness (Cont'd)

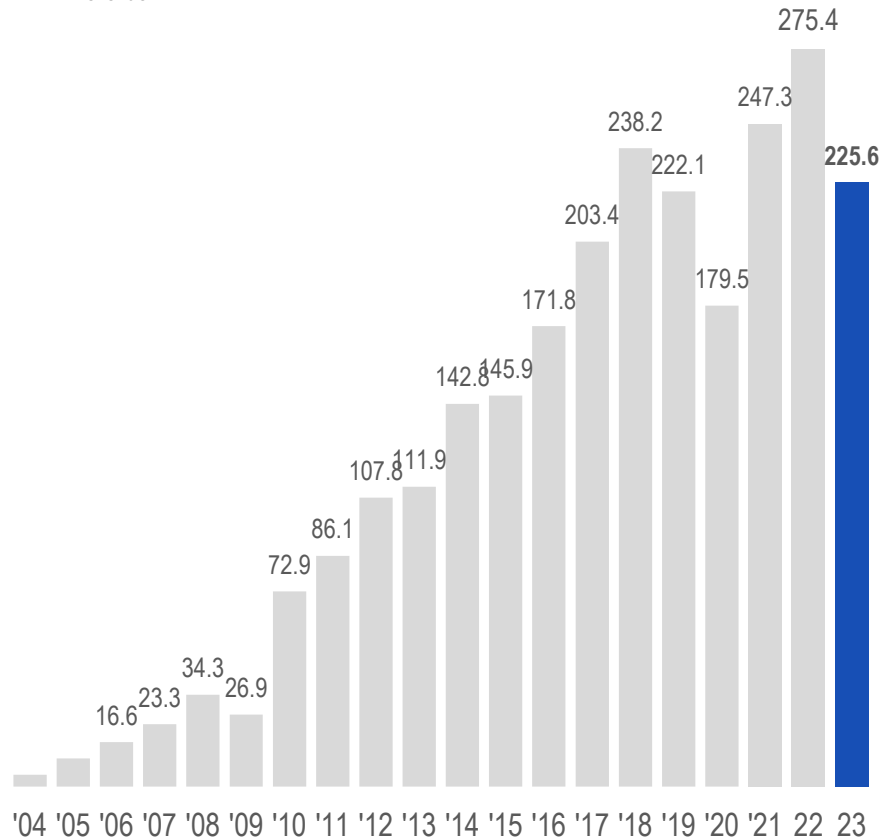


- Satisfy clients with world's best technologies
  - Compelling 3D measurement inspection solution overcoming the shortcomings of the existing inspection method
  - 877 patents registered and 122 Patents on-going (as of June 30, 2024)

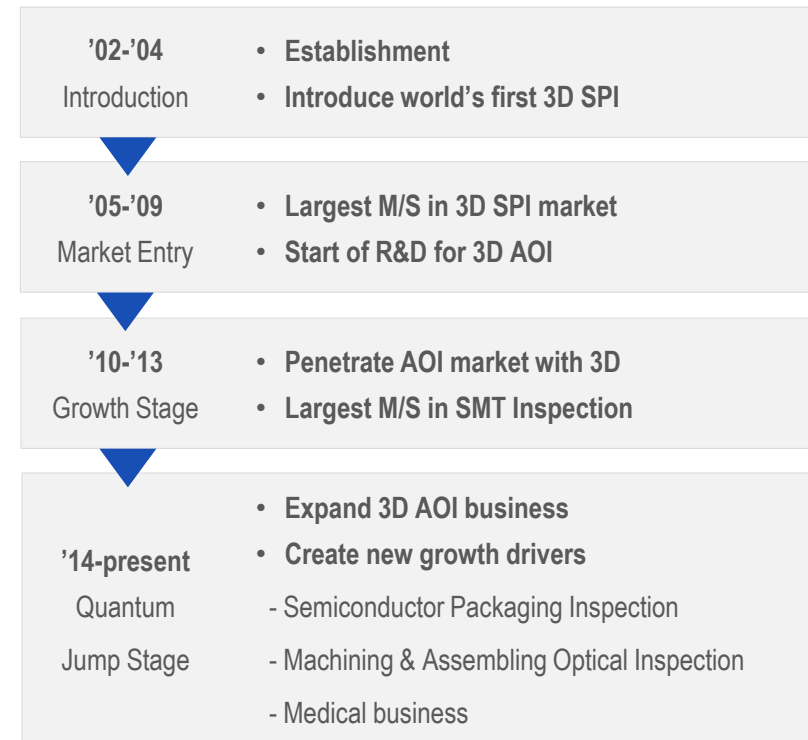


## High-performance thru continuous innovation

(Unit: KRW bn)  
Revenue

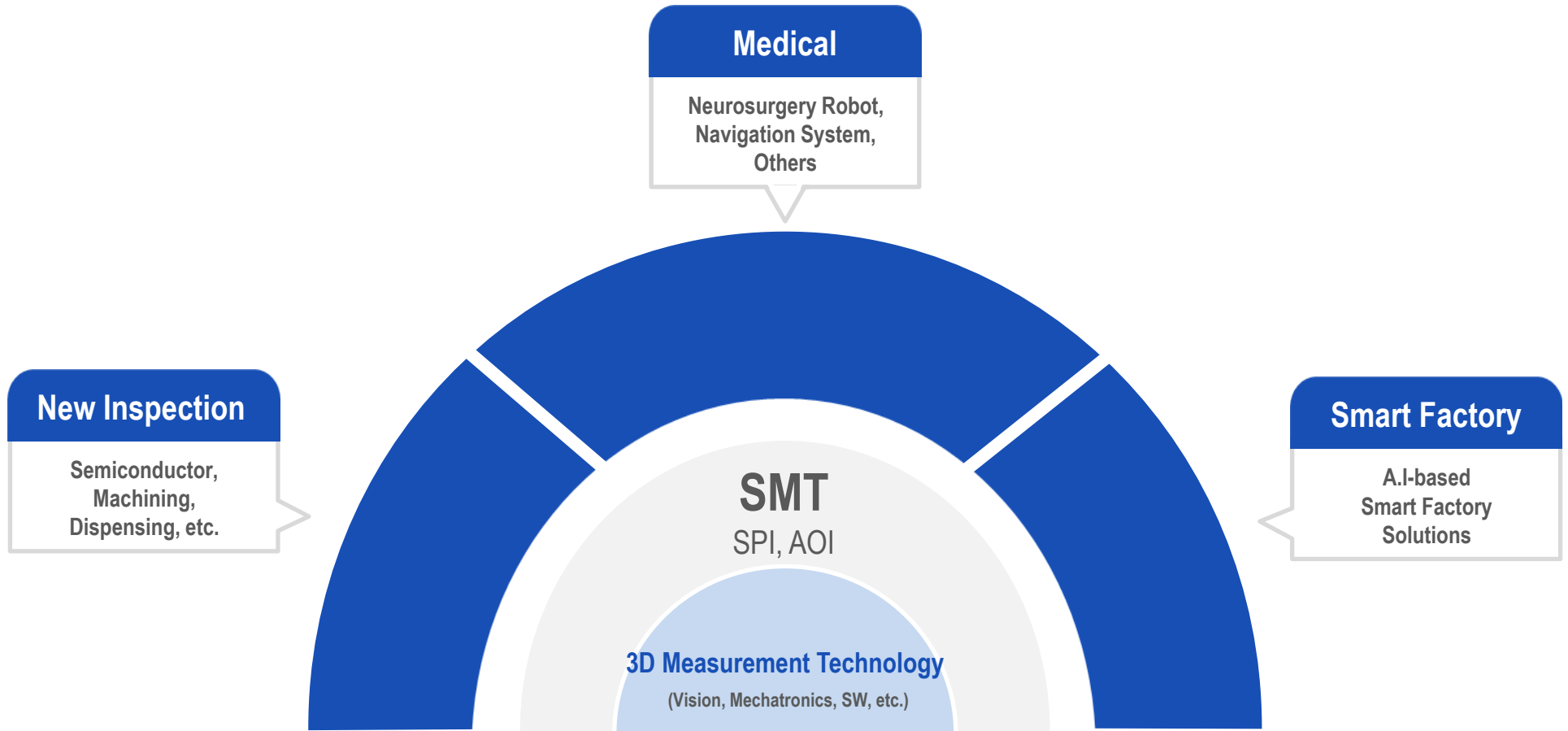


## Pursue growth strategy through developing new business based on core competencies



# Growth Drivers for the Future

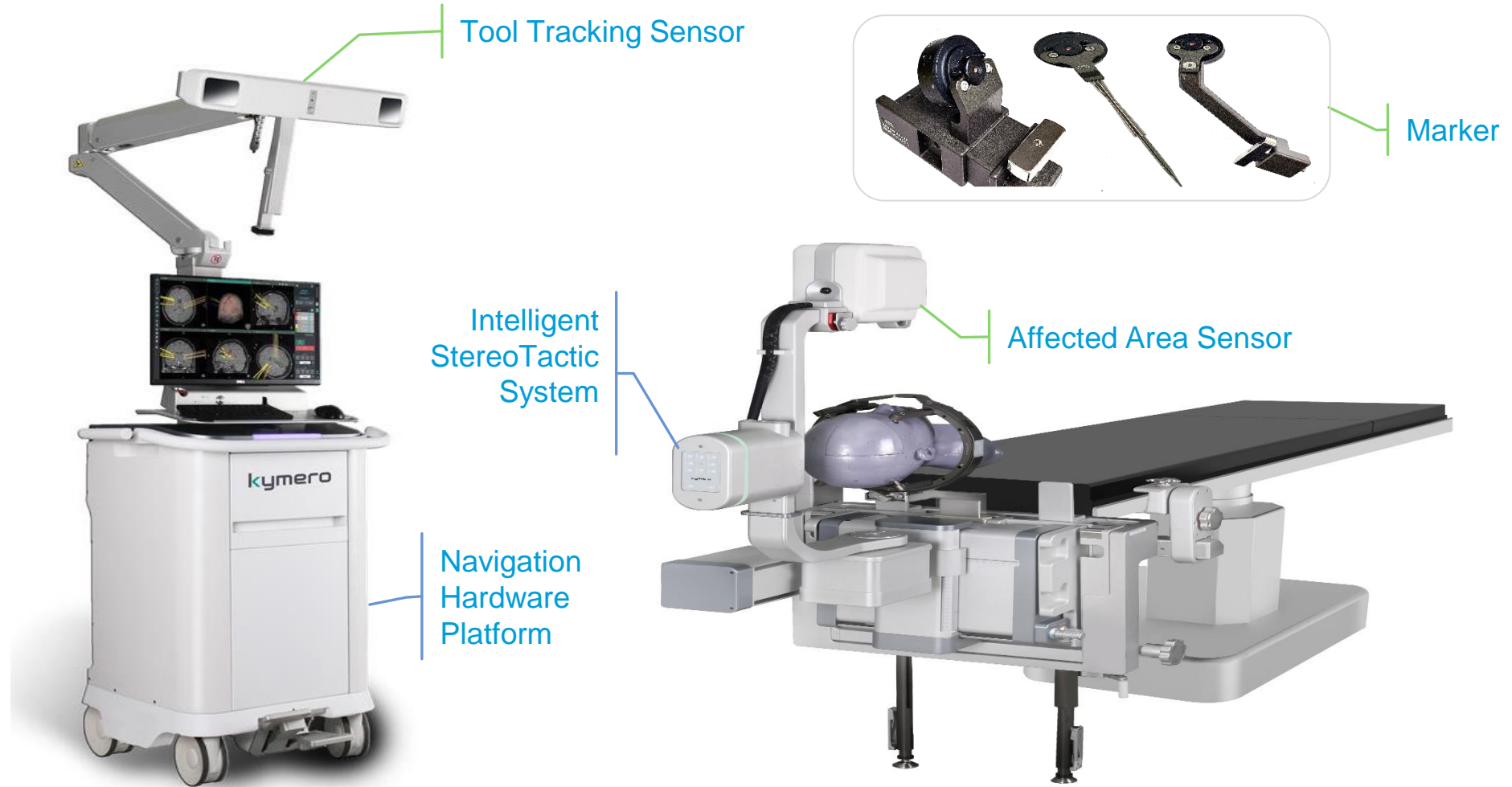
- Based on world's best 3D measurement technology, Pursue growth strategy with 3 key drivers: New inspection, Smart factory solution and Medical business





# Medical Robot for Brain Surgery

- Provide KYMERO(Medical robot for Brain surgery) based on differentiated technologies



\* Not FDA cleared or CE Marked. Sales approved only in South Korea.

# Appendix

1. Company Introduction
2. Global Network
3. Consolidated Financial Statements (BS/PL)

## General

\* As of June, 2024

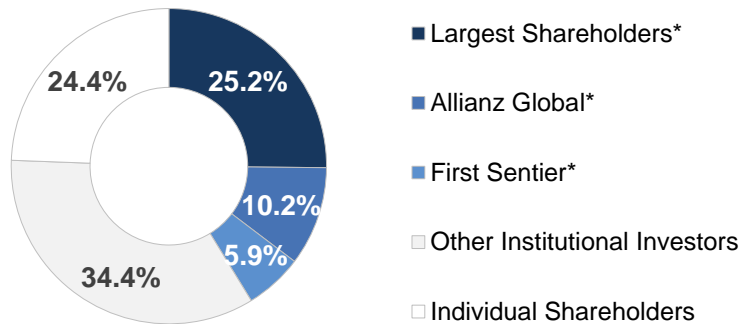
|                          |                          |
|--------------------------|--------------------------|
| Date of Establishment    | May 2002                 |
| Date of Listing (KOSDAQ) | June 2008                |
| No. of Shares            | 68,654,755 shares        |
| Market Value*            | KrW 868bn                |
| No. of Employees*        | 731 (Including Overseas) |
| (R&D Personnel*)         | 328                      |

## History

|          |  |
|----------|--|
| 2002. 04 | Established Koh Young Technology, Inc.                       |
| 2003. 02 | Launched Worlds' 1 <sup>st</sup> 3D SPI                      |
| 2010. 06 | Launched World's 1 <sup>st</sup> 3D AOI                      |
| 2012. 12 | Ranked 1 <sup>st</sup> in global SMT(SPI,AOI) Market         |
| 2016. 12 | Won Korea Industrial Technology Award                        |
| 2017. 07 | Won 2017 Bosch Global Supplier Award                         |
| 2017. 10 | Won Celestica TCOO Supplier Award                            |
| 2018. 06 | Won Best 4 <sup>th</sup> Industrial Revolution Company Award |
| 2019. 01 | Won CA NPIs in Process Control SW and Test & Inspection      |
| 2021. 12 | "Best ESG Company Award" by KOSDAQ Association               |
| 2022. 12 | "Ministry of SMEs and Startups Award" by KOSDAQ Association  |

## Shareholder Structure

\* As of July, 2024



\* Largest Shareholders include Executives, Staff, ESOP, Treasury Stock

\* Source of Institutional Investors share ratio : DART

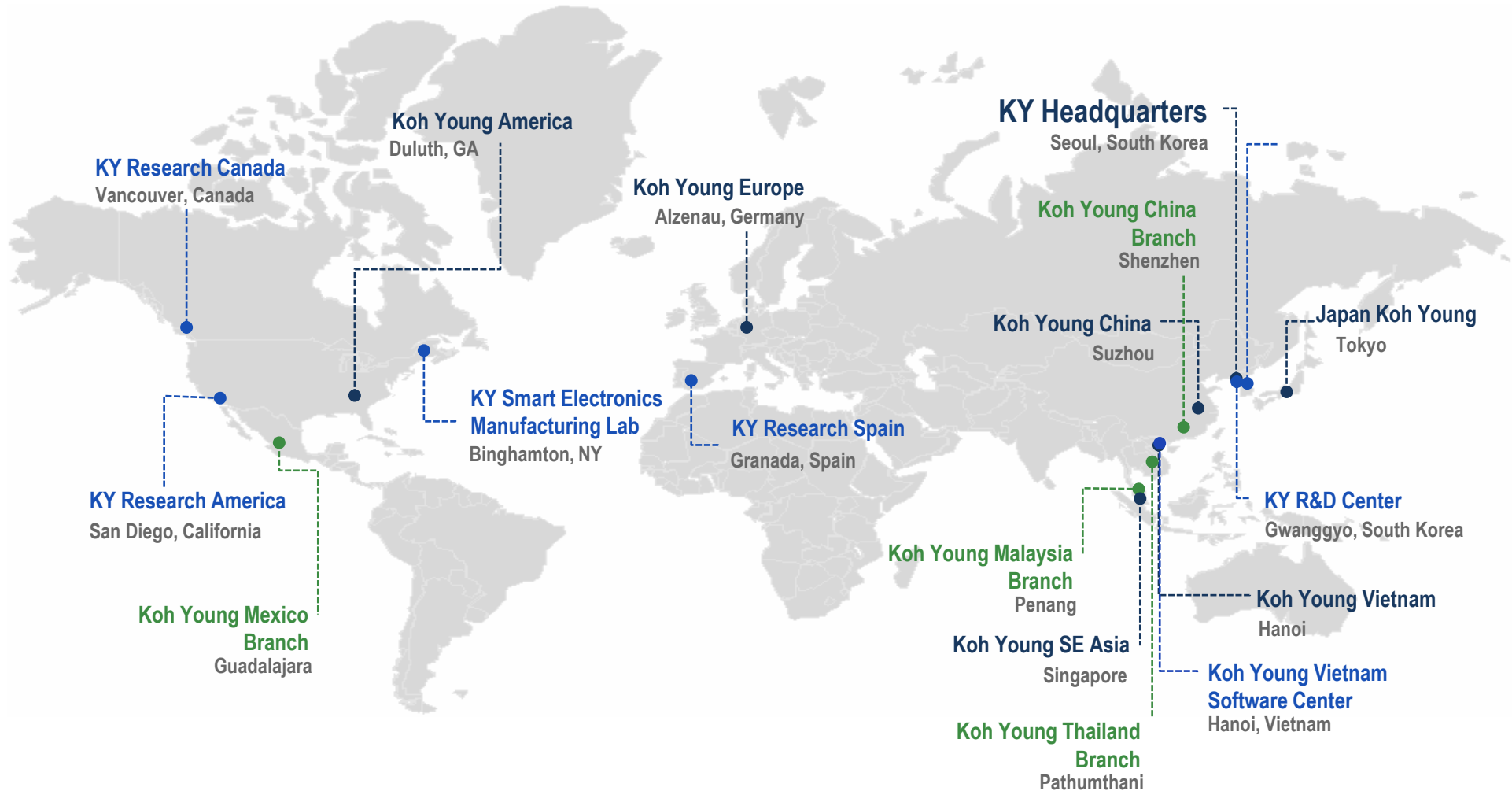
## Dividend

|        | Dividend per share | Total Dividend | Payout Ratio | Dividend Yield |
|--------|--------------------|----------------|--------------|----------------|
| FY2021 | W120               | W8.11b         | 20%          | 0.5%           |
| FY2022 | W140               | W9.38b         | 24%          | 1.0%           |
| FY2023 | W140               | W9.18b         | 42%          | 0.8%           |

# Global Network



- Utilize global network for real-time support and communications with our clients



# Consolidated Statement of Financial Position



| (Unit: KrW bn)                    | 2Q22         | 3Q22         | 4Q22         | 1Q23         | 2Q23         | 3Q23         | 4Q23         | 1Q24         | 2Q24       |
|-----------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|
| <b>Total Assets</b>               | <b>375.3</b> | <b>401.7</b> | <b>391.7</b> | <b>403.2</b> | <b>396.9</b> | <b>403.7</b> | <b>367.2</b> | <b>375.6</b> | <b>TBD</b> |
| Current Assets                    | 280.3        | 301.4        | 286.5        | 295.0        | 299.8        | 305.7        | 272.3        | 280.8        | TBD        |
| Non-Current Assets                | 95.1         | 100.3        | 105.2        | 108.2        | 97.1         | 98.1         | 94.9         | 94.9         | TBD        |
| <b>Total Liabilities</b>          | <b>83.9</b>  | <b>87.8</b>  | <b>86.5</b>  | <b>93.4</b>  | <b>82.0</b>  | <b>84.5</b>  | <b>61.9</b>  | <b>70.6</b>  | <b>TBD</b> |
| Current Liabilities               | 45.1         | 49.5         | 58.3         | 65.4         | 53.5         | 56.2         | 39.8         | 49.1         | TBD        |
| Non-Current Liabilities           | 38.8         | 38.3         | 28.2         | 28.0         | 28.5         | 28.4         | 22.1         | 21.5         | TBD        |
| <b>Total Shareholders' Equity</b> | <b>291.4</b> | <b>313.9</b> | <b>305.2</b> | <b>309.8</b> | <b>314.9</b> | <b>319.2</b> | <b>305.3</b> | <b>305.1</b> | <b>TBD</b> |
| Capital Stock                     | 6.9          | 6.9          | 6.9          | 6.9          | 6.9          | 6.9          | 6.9          | 6.9          | TBD        |
| Retained Earnings                 | 261.6        | 283.1        | 275.4        | 278.4        | 282.3        | 286.2        | 288.3        | 286.4        | TBD        |
| Others                            | 23.0         | 24.0         | 23.0         | 24.5         | 25.7         | 26.1         | 10.1         | 11.8         | TBD        |

# Consolidated Comprehensive Income Statement



| (Unit: KrW bn)          | 2Q22        | 3Q22        | 4Q22        | 1Q23        | 2Q23        | 3Q23        | 4Q23        | 1Q24        | 2Q24        | FY22         | FY23         | 1H24         |
|-------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|--------------|
| <b>Revenue</b>          | <b>65.2</b> | <b>72.2</b> | <b>69.7</b> | <b>63.7</b> | <b>53.0</b> | <b>50.1</b> | <b>58.8</b> | <b>53.0</b> | <b>52.5</b> | <b>275.4</b> | <b>225.6</b> | <b>105.5</b> |
| Cost of sales           | 24.0        | 25.7        | 24.2        | 22.9        | 18.0        | 18.3        | 20.9        | 19.4        | TBD         | 98.7         | 80.1         | TBD          |
| Gross Profit            | 41.2        | 46.5        | 45.5        | 40.8        | 34.9        | 31.8        | 37.9        | 33.6        | TBD         | 176.7        | 145.5        | TBD          |
| SG&A Expenses           | 31.6        | 34.6        | 34.2        | 31.1        | 31.9        | 30.1        | 32.1        | 31.4        | TBD         | 132.4        | 125.1        | TBD          |
| <b>Operating Profit</b> | <b>9.5</b>  | <b>11.9</b> | <b>11.3</b> | <b>9.7</b>  | <b>3.1</b>  | <b>1.8</b>  | <b>5.8</b>  | <b>2.2</b>  | <b>3.2</b>  | <b>44.3</b>  | <b>20.4</b>  | <b>5.3</b>   |
| Non-Operating Profit    | 7.6         | 14.4        | -18.7       | 6.6         | 3.8         | 3.9         | -4.1        | 7.1         | TBD         | 6.2          | 10.2         | TBD          |
| Earnings before tax     | 17.1        | 26.2        | -7.4        | 16.4        | 6.9         | 5.7         | 1.7         | 9.3         | 9.4         | 50.4         | 30.6         | 18.7         |
| Corporate Tax           | 3.1         | 4.7         | -0.3        | 3.9         | 3.0         | 1.7         | 0.1         | 2.0         | TBD         | 11.1         | 8.7          | TBD          |
| <b>Net Income</b>       | <b>14.1</b> | <b>21.5</b> | <b>-7.1</b> | <b>12.5</b> | <b>3.9</b>  | <b>3.9</b>  | <b>1.6</b>  | <b>7.3</b>  | <b>7.3</b>  | <b>39.3</b>  | <b>21.9</b>  | <b>14.6</b>  |

# THANK YOU

[ir@kohyoung.com](mailto:ir@kohyoung.com)  
[www.kohyoung.com](http://www.kohyoung.com)

